RECEIVED
SEP 06 2016
S.D. SEC. OF STATE
452759

Meierhenry Sargent LLP
ATTORNEYS AT LAW

Mark V. Meierhenry
Todd V. Meierhenry
Clint Sargent
Patrick J. Glover
Raleigh Hansman
Christopher J. Healy

Sabrina Meierhenry
Of Counsel

DEB MATHEWS, Advanced Certified Paralegal
deb@meierhenrylaw.com

September 1, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

$5,350,000
White Lake School District 01-3
Aurora County, South Dakota
General Obligation Bonds, Series 2016A

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the $10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,

Deb Mathews,
Advanced Certified Paralegal

Enc.

WHITE LAKE SCHOOL DISTRICT 1-3
AURORA AND BRULE COUNTIES, SOUTH DAKOTA
GENERAL OBLIGATION BONDS, SERIES 2016A

RECEIVED
SEP 06 2016
S.D. SEC. OF STATE
452759

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: White Lake School District 1-3.

2. Designation of issue: General Obligation Bonds, Series 2016A

3. Date of issue: August 15, 2016

4. Purpose of issue: To provide funds to construct, furnish and equip a new K-12 building and pay the costs of issuance

5. Type of bond: tax-exempt

6. Principal amount and denomination of bond: $5,350,000

7. Paying dates of principal and interest:

   See attached Schedule.

8. Amortization schedule:

   See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

   See attached Schedule.

This is to certify that the above information pertaining to the General Obligation Bonds, Series 2016A is true and correct on this 15th day of August 2016.

By: Toni Aisenbrey
Its: Business Manager

$5,350,000

White Lake School District 1-3, South Dakota
General Obligation, Series 2016A

Debt Service Schedule

Date	Principal	Coupon	Interest	Total P+I
08/15/2016	-	-	-	-
06/15/2017	-	-	122,750.00	122,750.00
12/15/2017	160,000.00	2.000%	73,650.00	233,650.00
06/15/2018	-	-	72,050.00	72,050.00
12/15/2018	215,000.00	2.000%	72,050.00	287,050.00
06/15/2019	-	-	69,900.00	69,900.00
12/15/2019	220,000.00	2.000%	69,900.00	289,900.00
06/15/2020	-	-	67,700.00	67,700.00
12/15/2020	225,000.00	2.000%	67,700.00	292,700.00
06/15/2021	-	-	65,450.00	65,450.00
12/15/2021	225,000.00	2.500%	65,450.00	290,450.00
06/15/2022	-	-	62,637.50	62,637.50
12/15/2022	235,000.00	2.500%	62,637.50	297,637.50
06/15/2023	-	-	59,700.00	59,700.00
12/15/2023	240,000.00	3.000%	59,700.00	299,700.00
06/15/2024	-	-	56,100.00	56,100.00
12/15/2024	245,000.00	3.000%	56,100.00	301,100.00
06/15/2025	-	-	52,425.00	52,425.00
12/15/2025	255,000.00	3.000%	52,425.00	307,425.00
06/15/2026	-	-	48,600.00	48,600.00
12/15/2026	260,000.00	3.000%	48,600.00	308,600.00
06/15/2027	-	-	44,700.00	44,700.00
12/15/2027	270,000.00	2.000%	44,700.00	314,700.00
06/15/2028	-	-	42,000.00	42,000.00
12/15/2028	275,000.00	3.000%	42,000.00	317,000.00
06/15/2029	-	-	37,875.00	37,875.00
12/15/2029	285,000.00	3.000%	37,875.00	322,875.00
06/15/2030	-	-	33,600.00	33,600.00
12/15/2030	290,000.00	3.000%	33,600.00	323,600.00
06/15/2031	-	-	29,250.00	29,250.00
12/15/2031	300,000.00	3.000%	29,250.00	329,250.00
06/15/2032	-	-	24,750.00	24,750.00
12/15/2032	310,000.00	3.000%	24,750.00	334,750.00
06/15/2033	-	-	20,100.00	20,100.00
12/15/2033	320,000.00	3.000%	20,100.00	340,100.00
06/15/2034	-	-	15,300.00	15,300.00
12/15/2034	330,000.00	3.000%	15,300.00	345,300.00
06/15/2035	-	-	10,350.00	10,350.00
12/15/2035	340,000.00	3.000%	10,350.00	350,350.00
06/15/2036	-	-	5,250.00	5,250.00
12/15/2036	350,000.00	3.000%	5,250.00	355,250.00
Total	**$5,350,000.00**	**-**	**$1,831,875.00**	**$7,181,875.00**

Yield Statistics

Bond Year Dollars	$63,338.33
Average Life	11.839 Years
Average Coupon	2.8922059%
Net Interest Cost (NIC)	2.5609696%
True Interest Cost (TIC)	2.4858486%
Bond Yield for Arbitrage Purposes	2.0705844%
All Inclusive Cost (AIC)	2.5002776%

IRS Form 8038

Net Interest Cost	2.3479487%
Weighted Average Maturity	11.798 Years